

Quarterly Dapp Market Report by Dapp.com

Q3 2018



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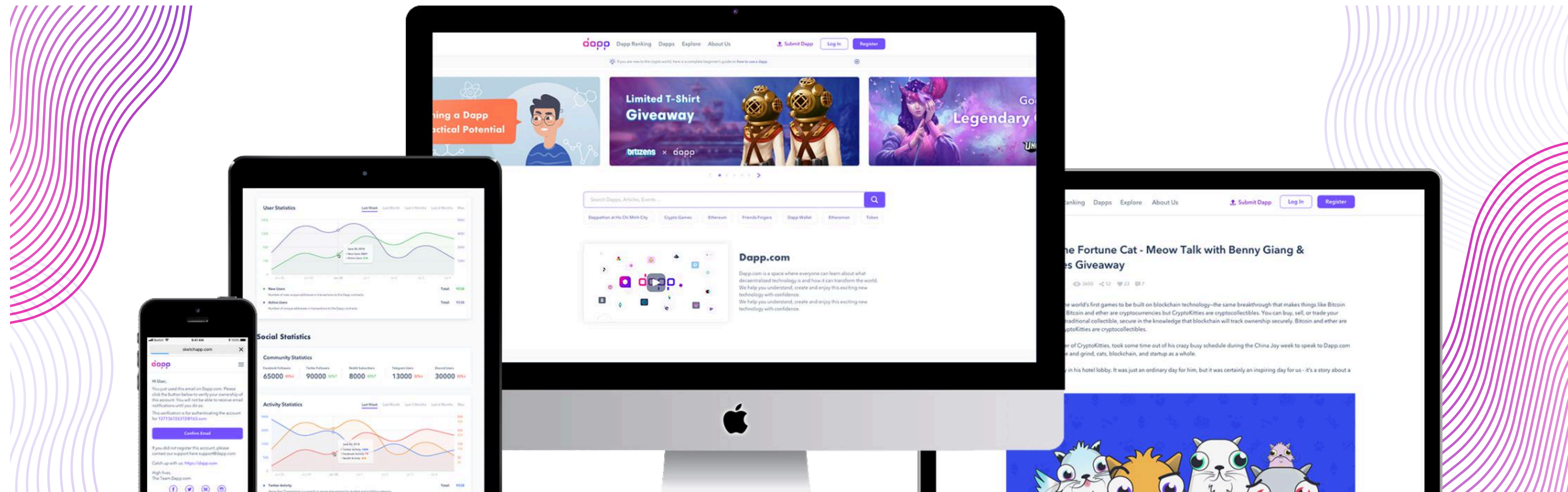
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About Dapp.com

Dapp.com is the largest dedicated platform for sharing exciting dapps and valuable knowledge about decentralized technology. We help everyone understand, create, and enjoy this exciting new technology with enthusiasm.



What Is Dapp & Why Is Dapp Important

A dapp has open sourced backend code running on a decentralized peer-to-peer network.



Decentralized

Dapps, including their underlying open source technology and data, are not controlled by anyone. They cannot be shut down at the whim of their creator or a controlling body.



Ownership

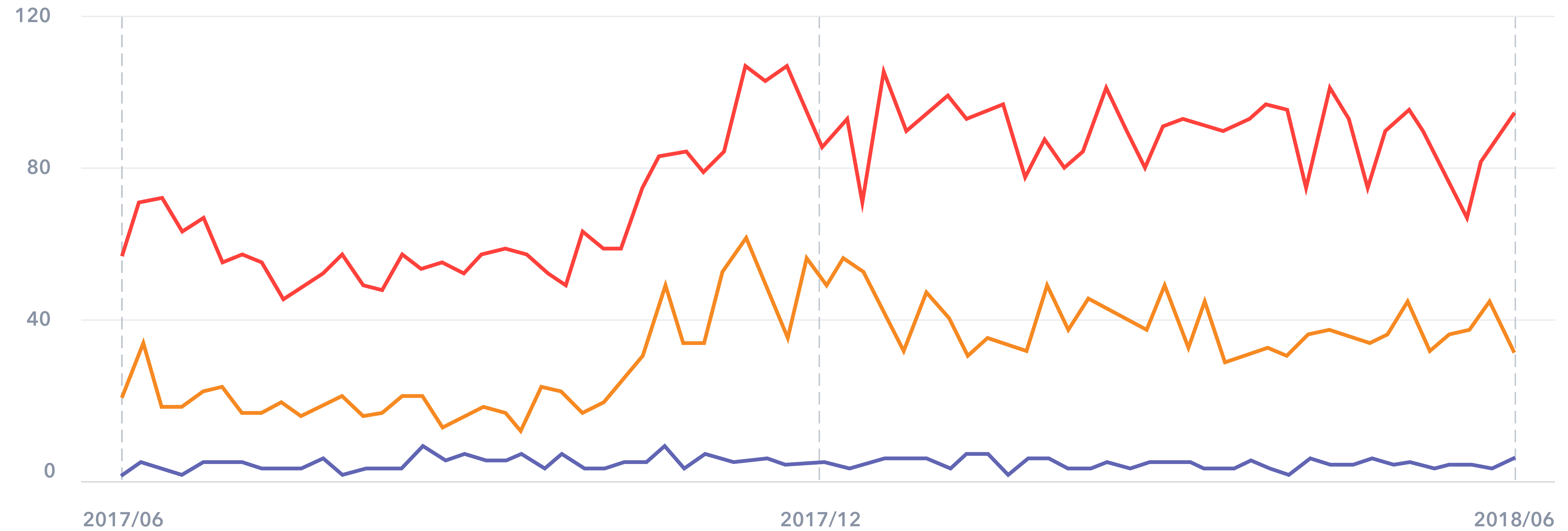
The data/transaction cannot be erased once it is generated.



Transparency

Operations are completely transparent and recorded on the public ledger.

The Dapp Trend



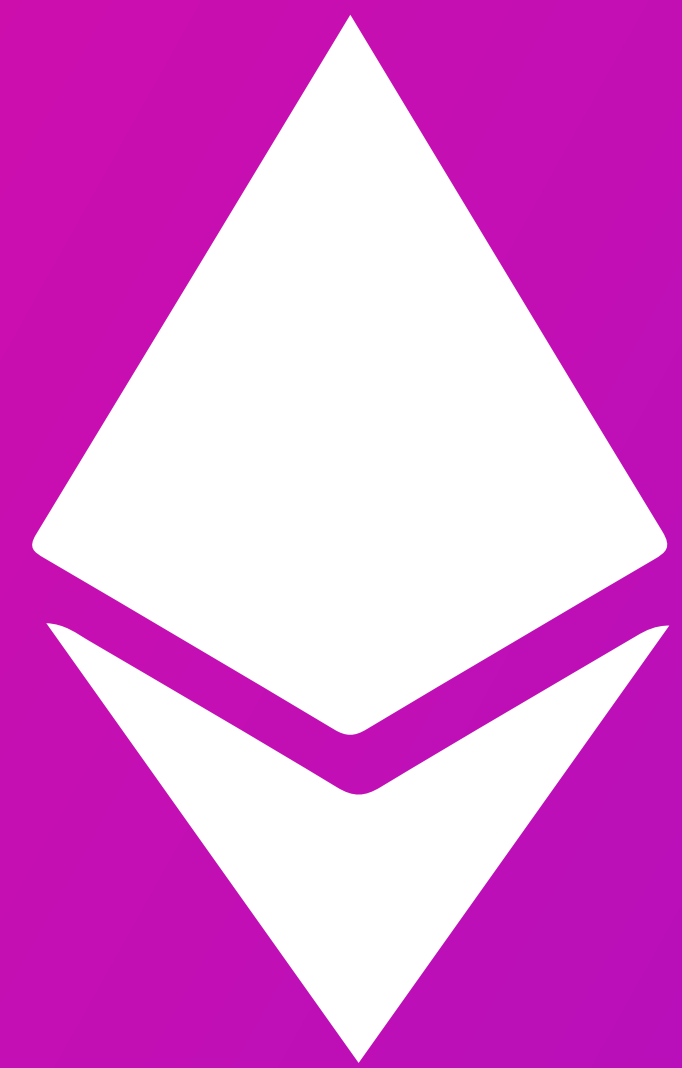
* Source from Google Trend

● Dapp ● Dapps ● Decentralized Applications

Dapp Innovation Cycle

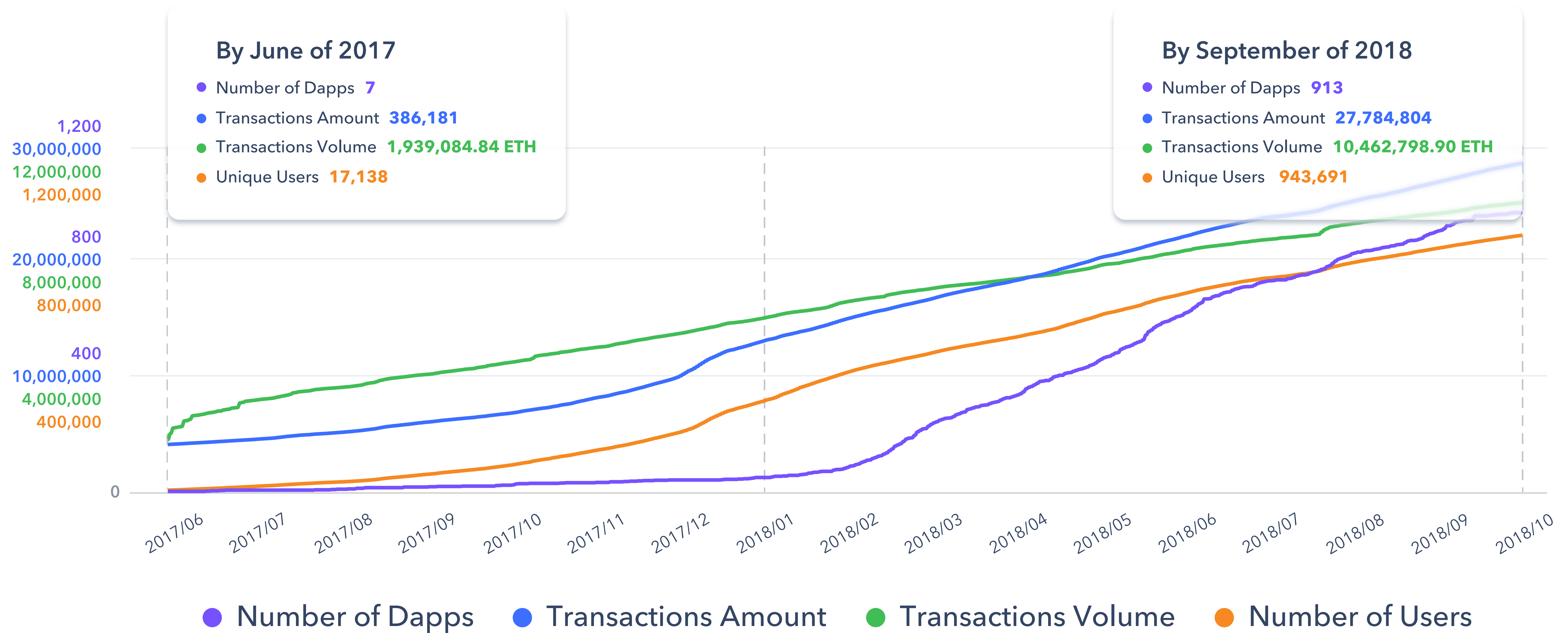
Specific innovative dapps types appear regularly over time. In each of the period we've seen the mass occurrence of one specific type of dapp. Betting is the hype in Q3 2018.



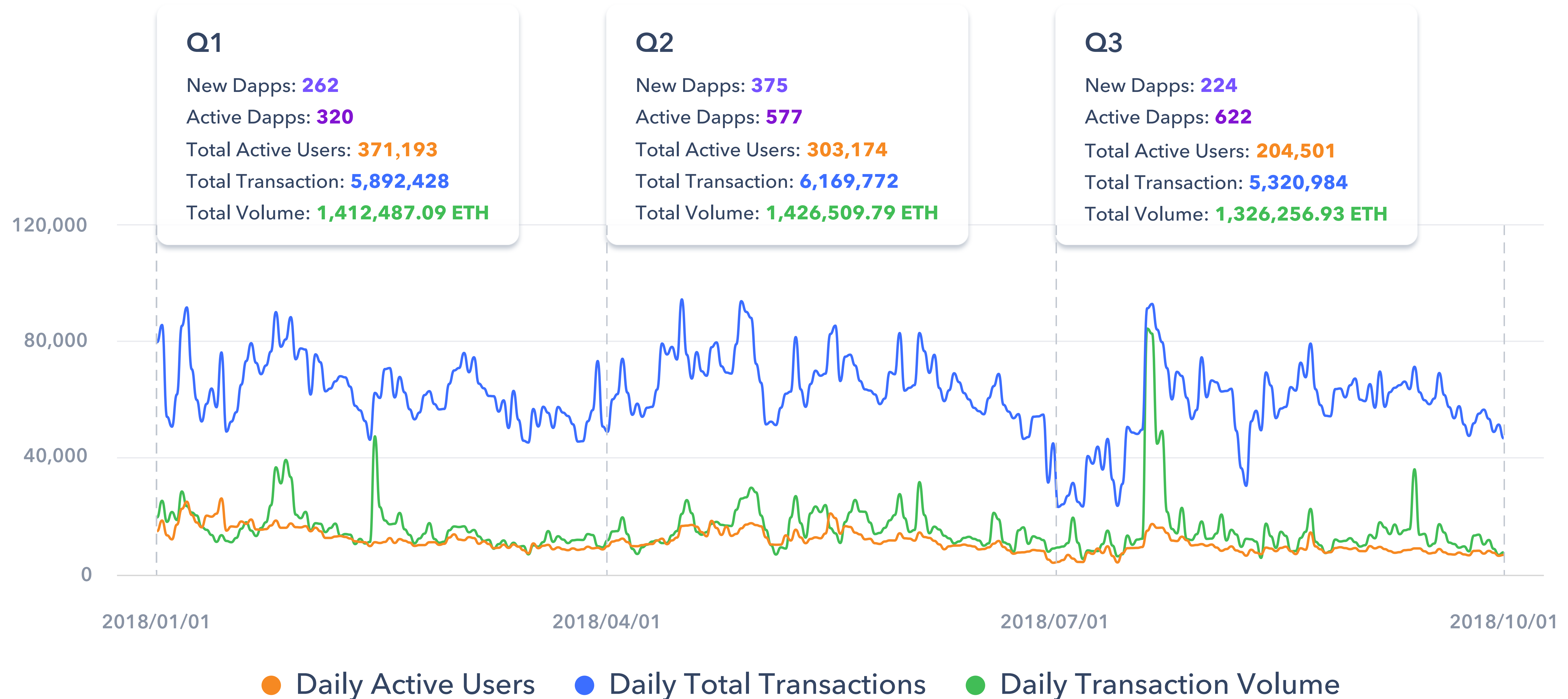


ethereum

Growth and Usage - Ethereum Dapp

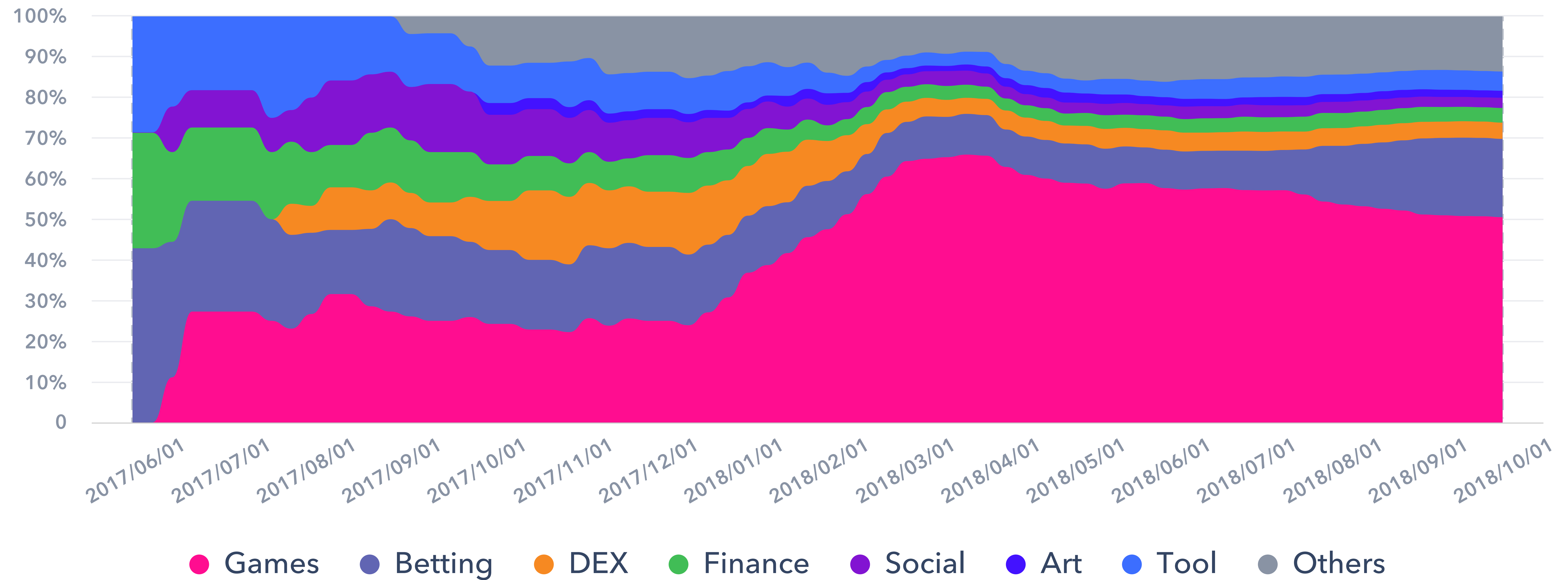


Quarterly Statistics - Ethereum Dapp



Market Dominance by Dapp Category

Total **913** Ethereum Dapps Listed on Dapp.com by Q3



Q3 Summary - Ethereum Dapp

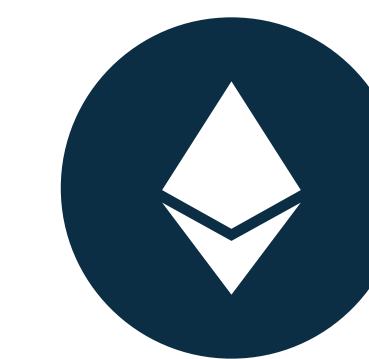
A total number of **622** Active Dapps in Q3



Active Users 204,501

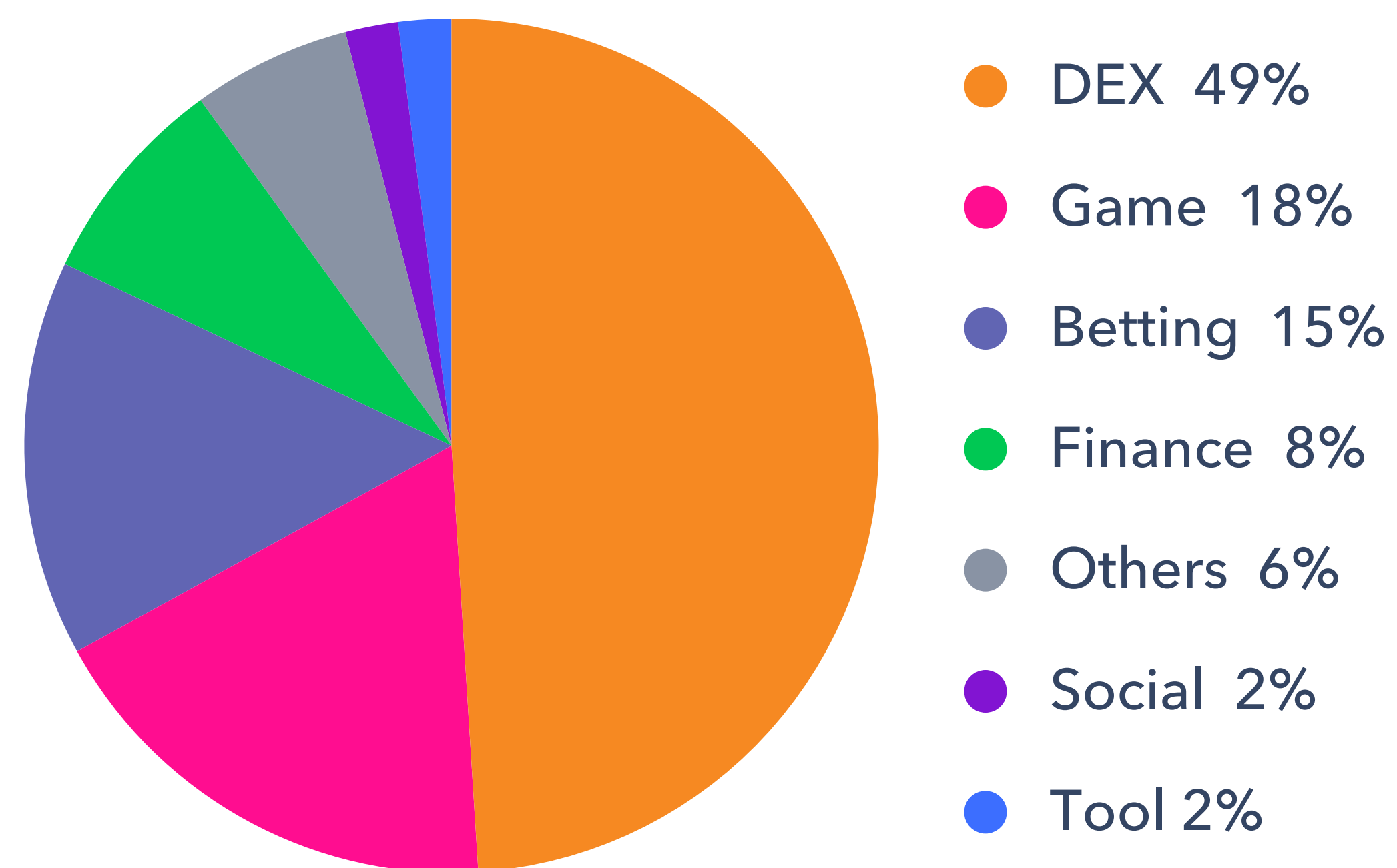


Transactions: 5,320,984

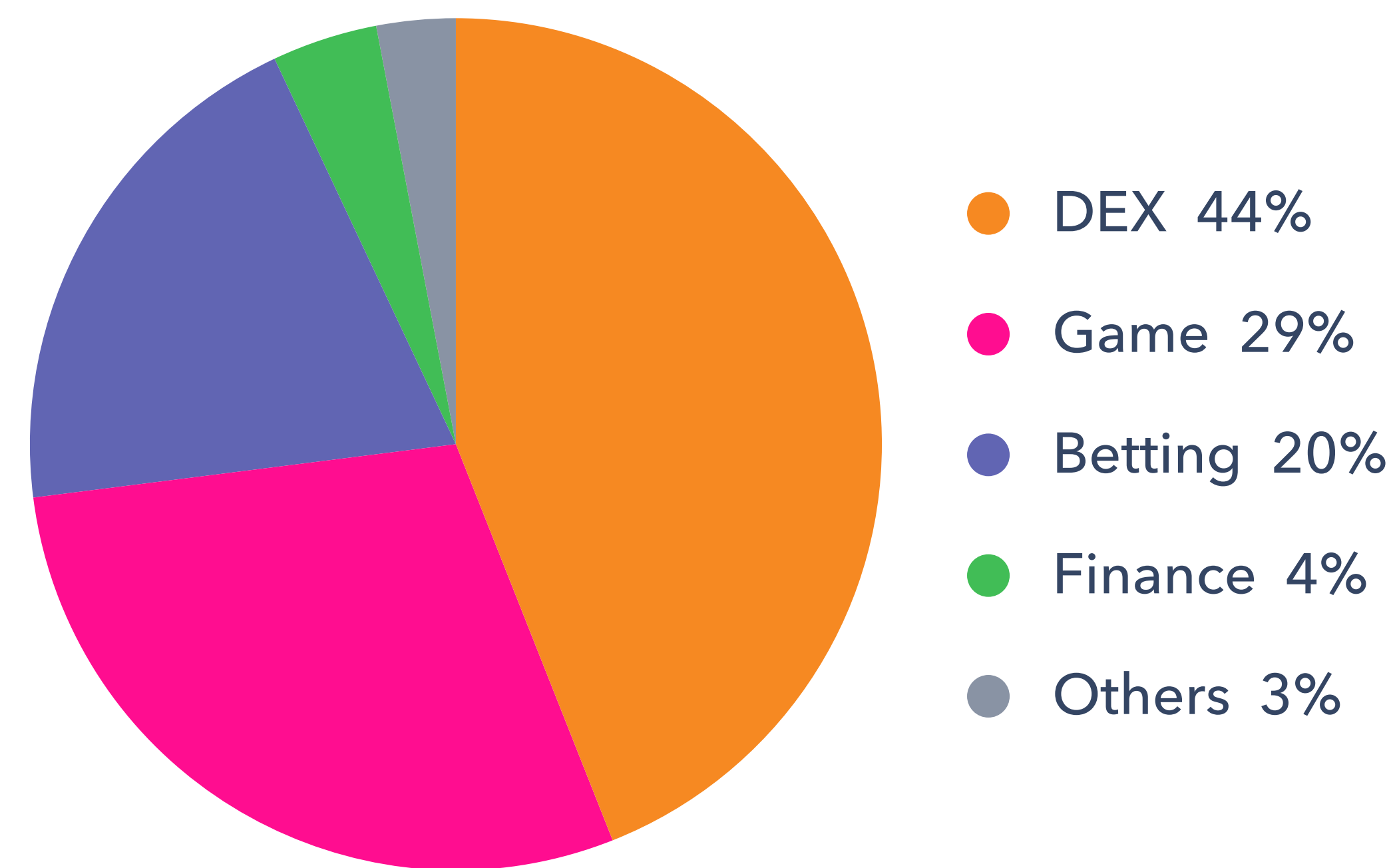


Volume: 1,326,256.93 ETH

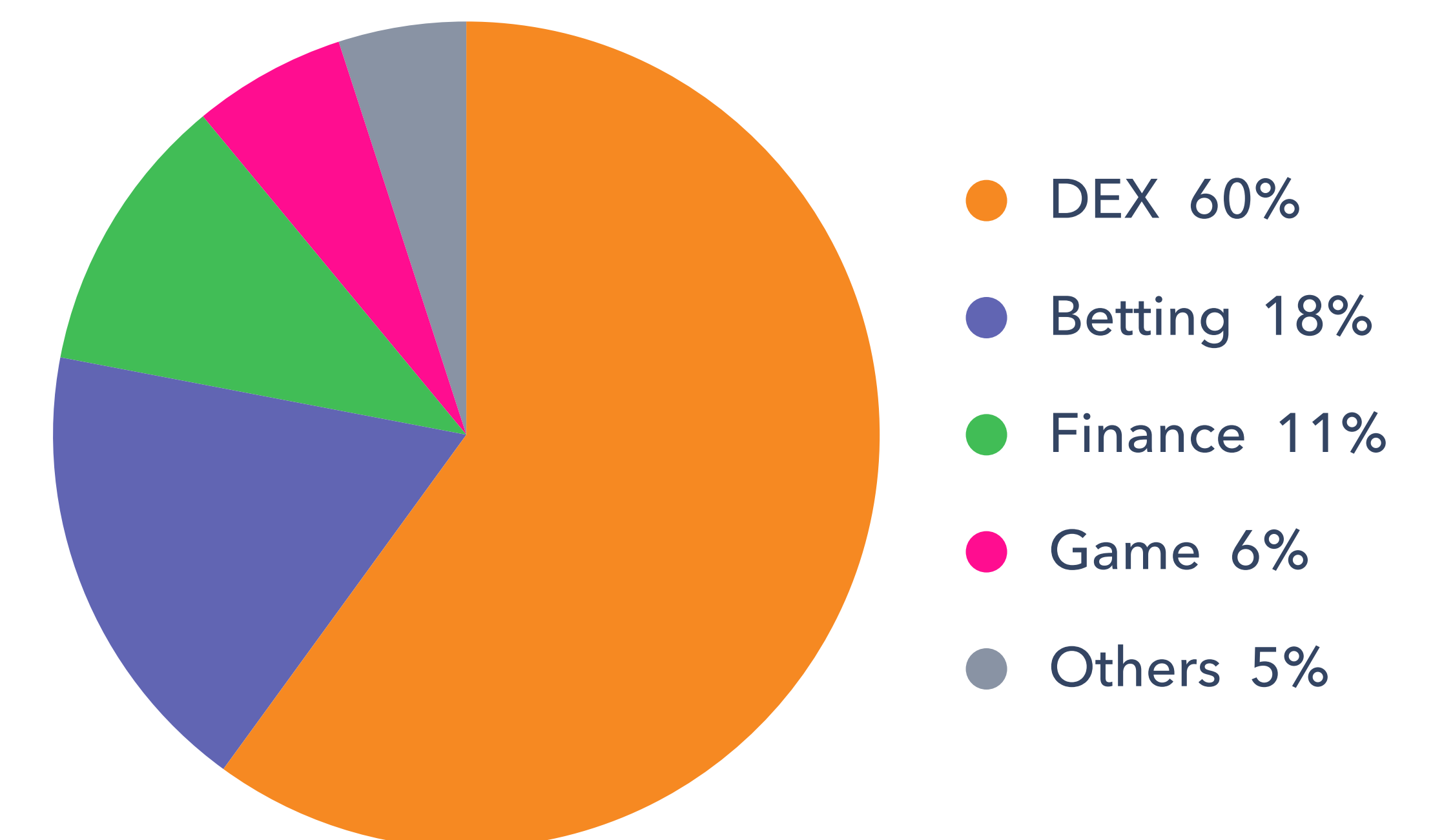
Q3 User Distribution



Q3 Transactions Distribution



Q3 ETH Volume Distribution

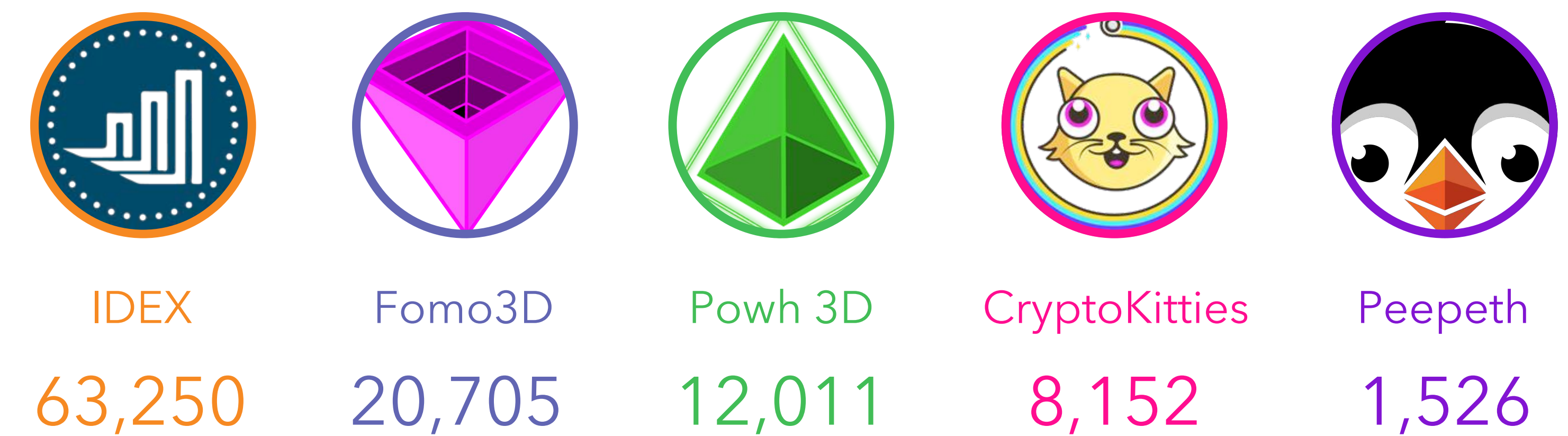


Q3 Top Ethereum Dapp by Category

Best Average Ranking Performance



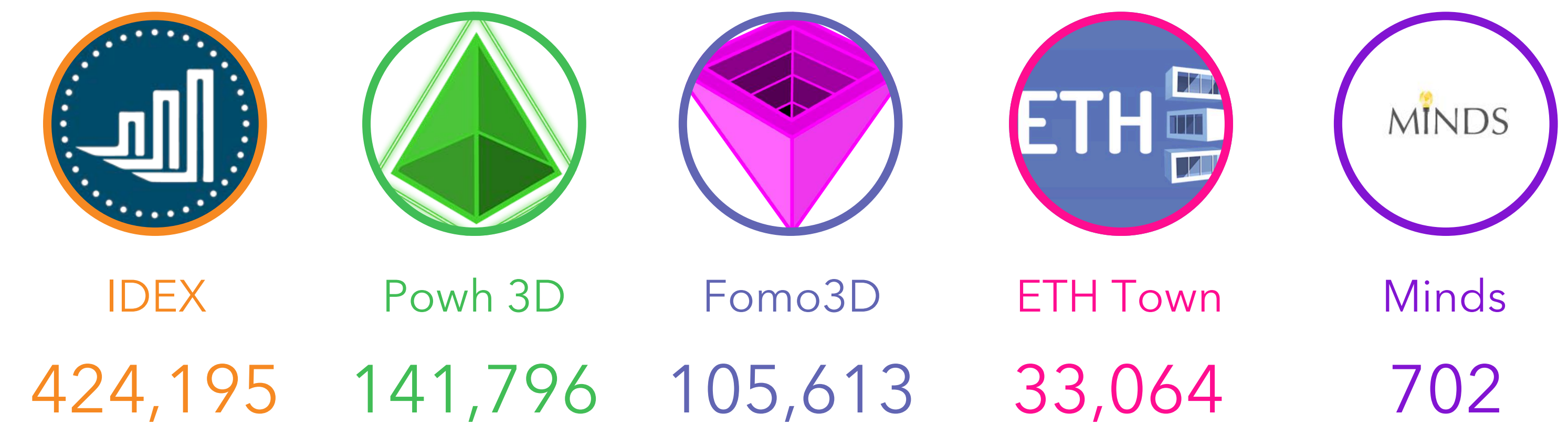
Most Users



Most Transaction

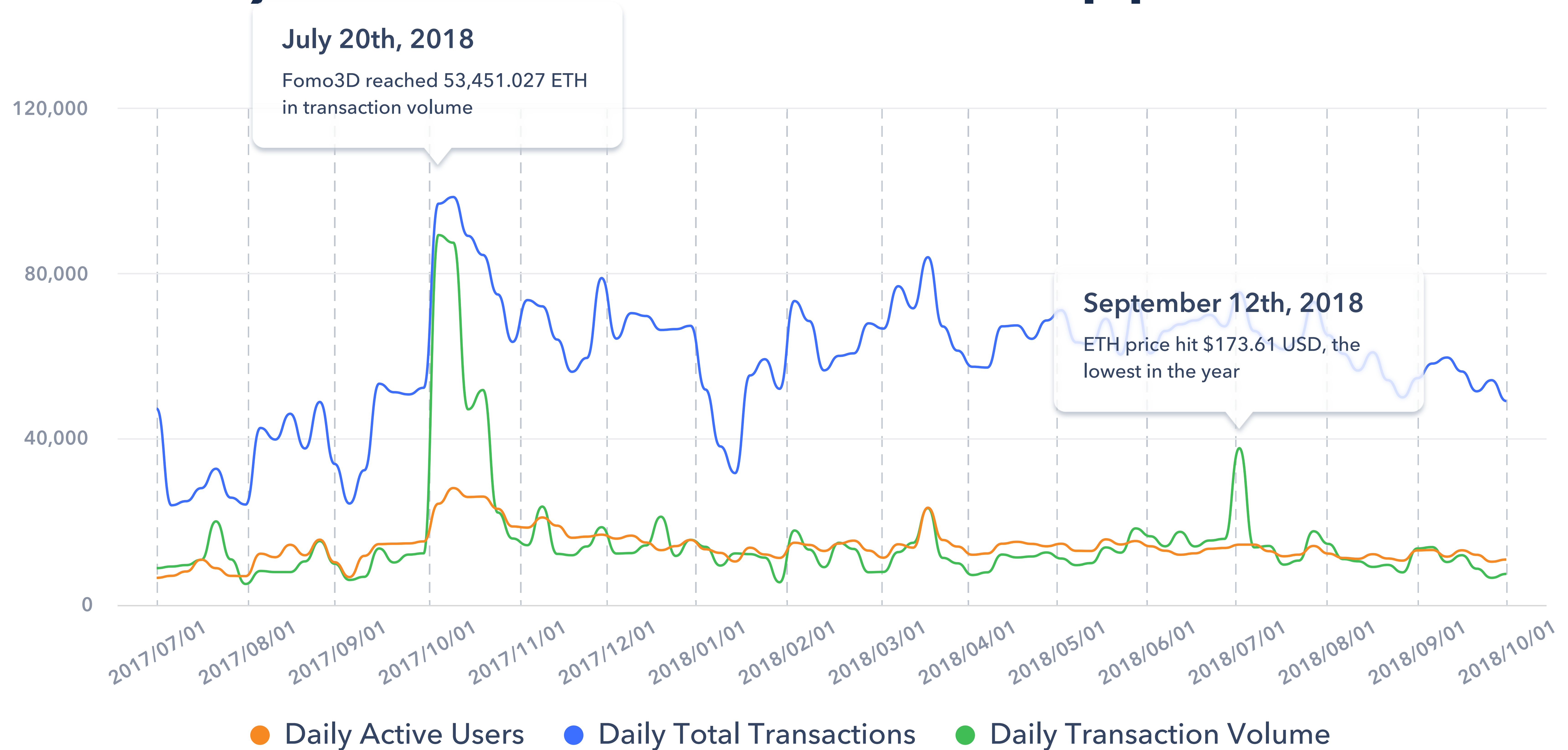


Most Volume



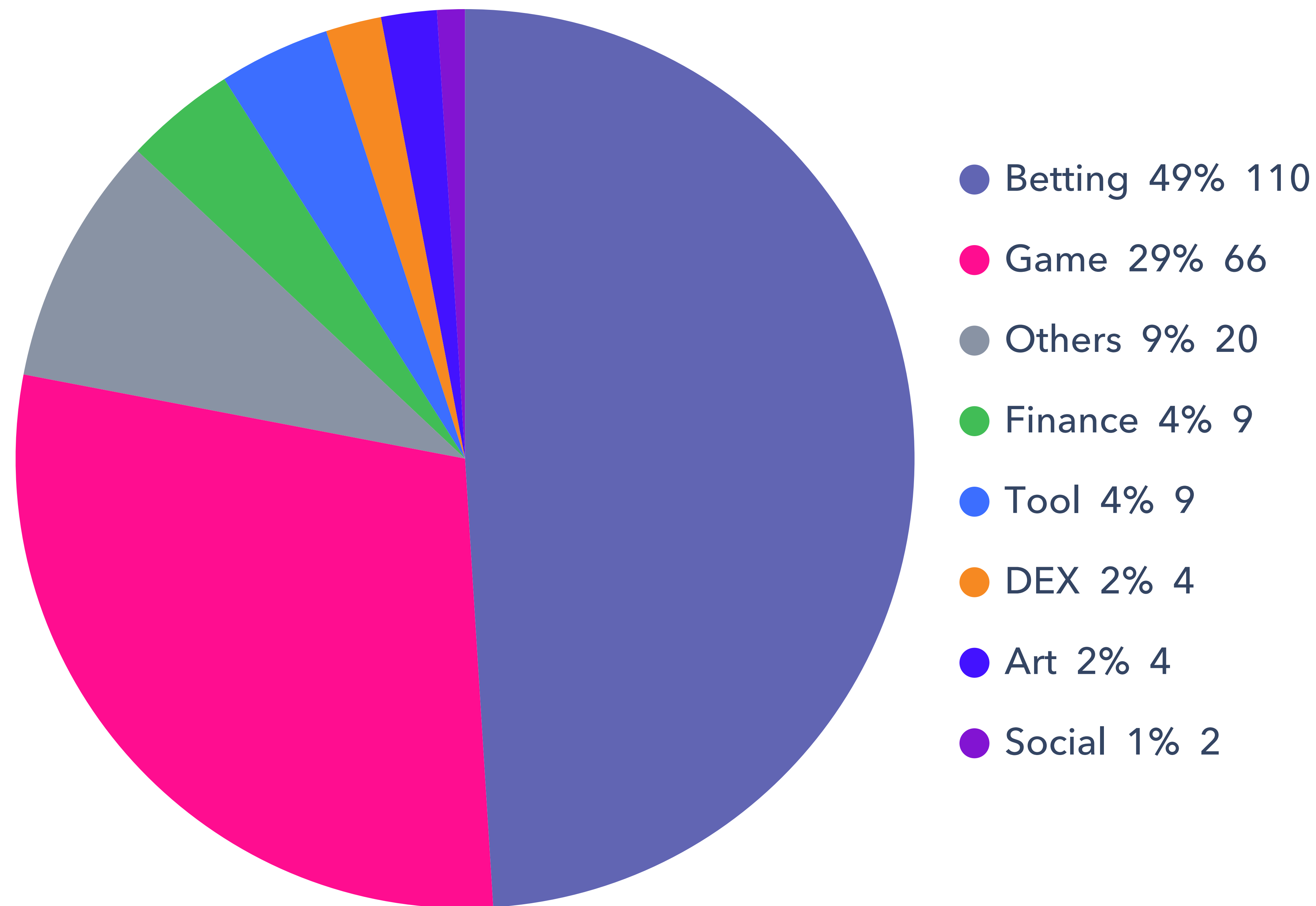
● Games
 ● DEX
 ● Betting
 ● Finance
 ● Social

Q3 Key Events - Ethereum Dapp



Q3 New Launch Summary - Ethereum Dapp

224 New Dapps Launched in Q3 listed on Dapp.com



Betting:	dice2.win	FairDapp	Fomo3D	FomoWar
Game:	MLB Crypto Baseball	Gods Unchained	My Crypto Heroes	King of the Crypto Hill
Finance:	333 ETH	DailyDivs	OxVerify	Compound
Tool:	Re-oracize	Ethereum Alarm Clock	Savemyluggage	DAppNode
DEX:	Ethereum Vault	Blockonix	BitEye	Star Bit
Art:	CryptoArte	WeeeArt	LimeEyes	CryptoCanvas
Others:	Augur	Infiniti Money - Ethereum Smart Contract	CryptoMiningToken	Ninja Prediction

Q3 Conclusion - Ethereum Dapp

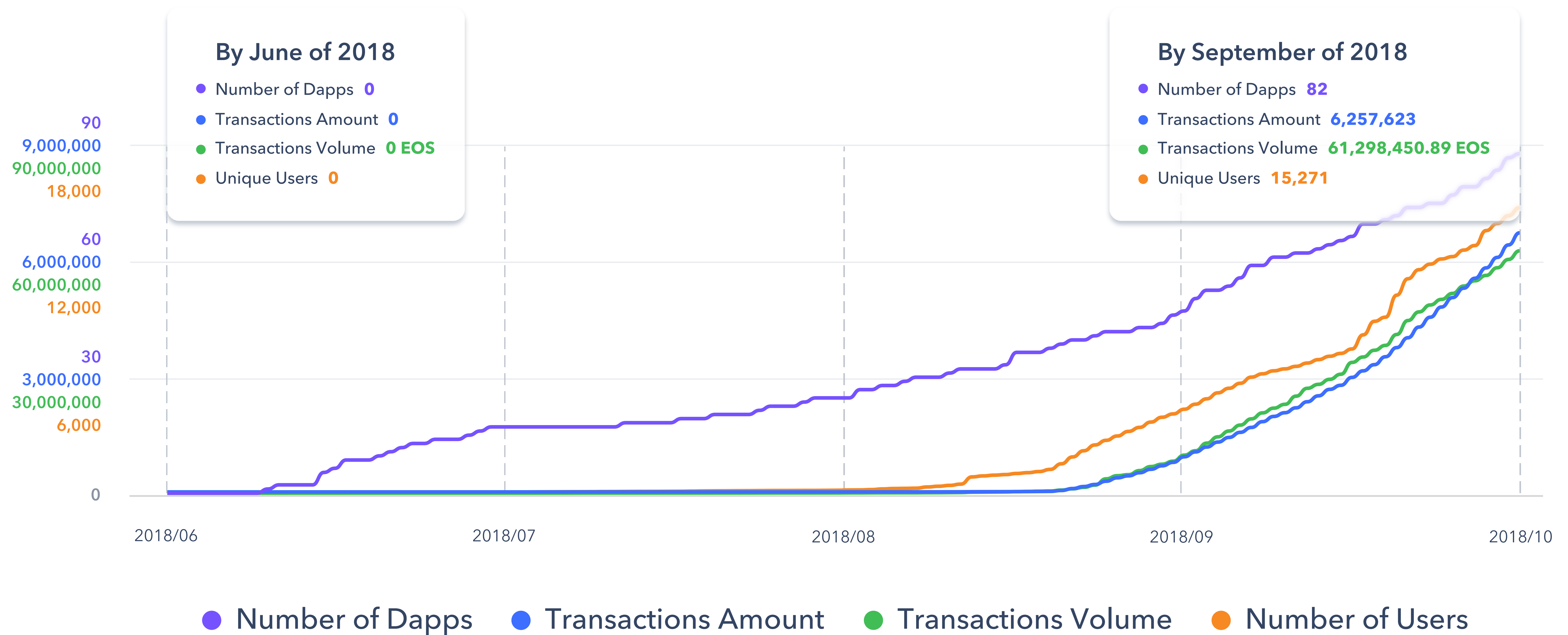
- Fewer dapps were launched in Q3. However, popular IPs and large companies/teams, including public listed game companies like Animoca Brands and iCandy Group, are building quality dapps with long-term operation goals.
- Users had dropped over 30% in Q2, mainly for DEXs. The number of DEX users dropped from nearly 200,000 in Q2 to 115,000 in Q3. There is also a 30% decrease in transaction amount and transaction volume for DEXs mainly due to the downtrend overall price.
- There are only 943,691 unique users until end of Q3, which is only 2.17% of 43,457,375^[1] Ethereum wallet address. Dapp is still at its infancy stage.

[1] Data from Etherscan.io

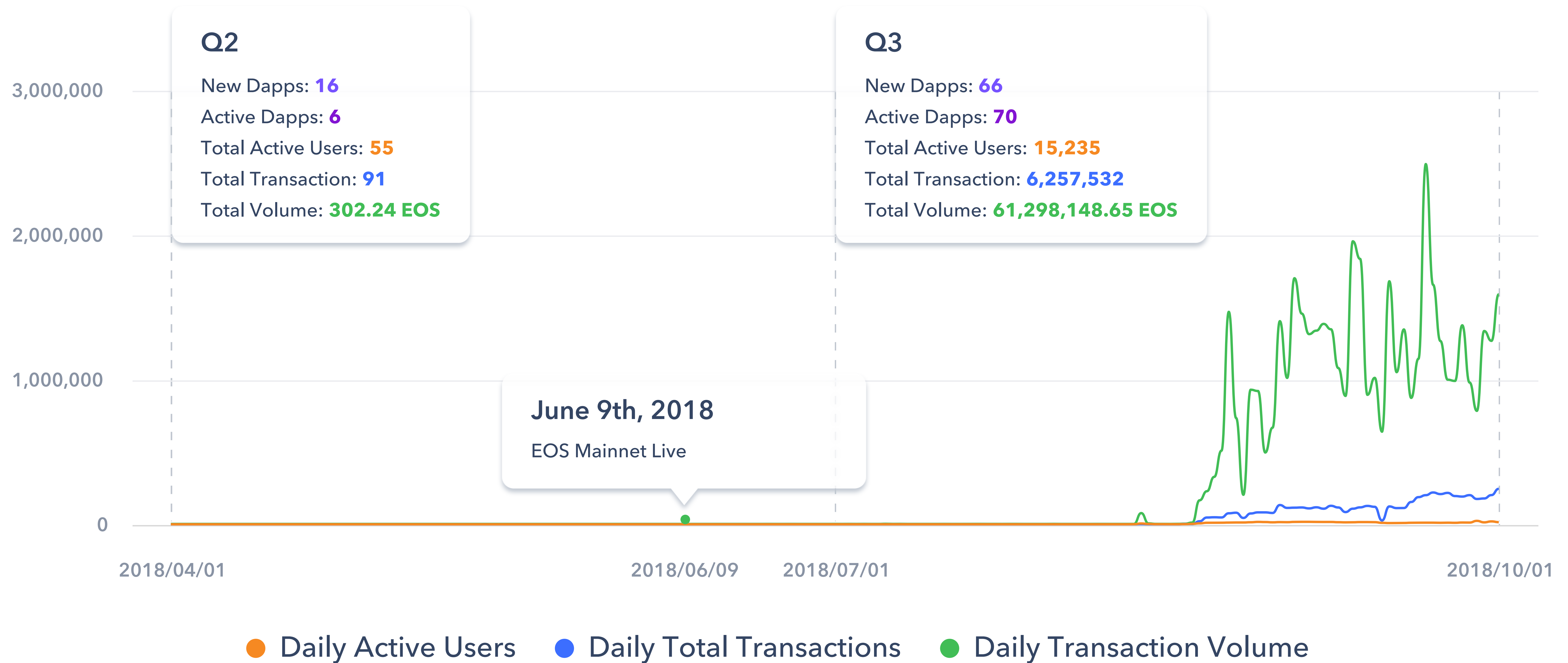


EOS

Growth and Usage - EOS Dapp

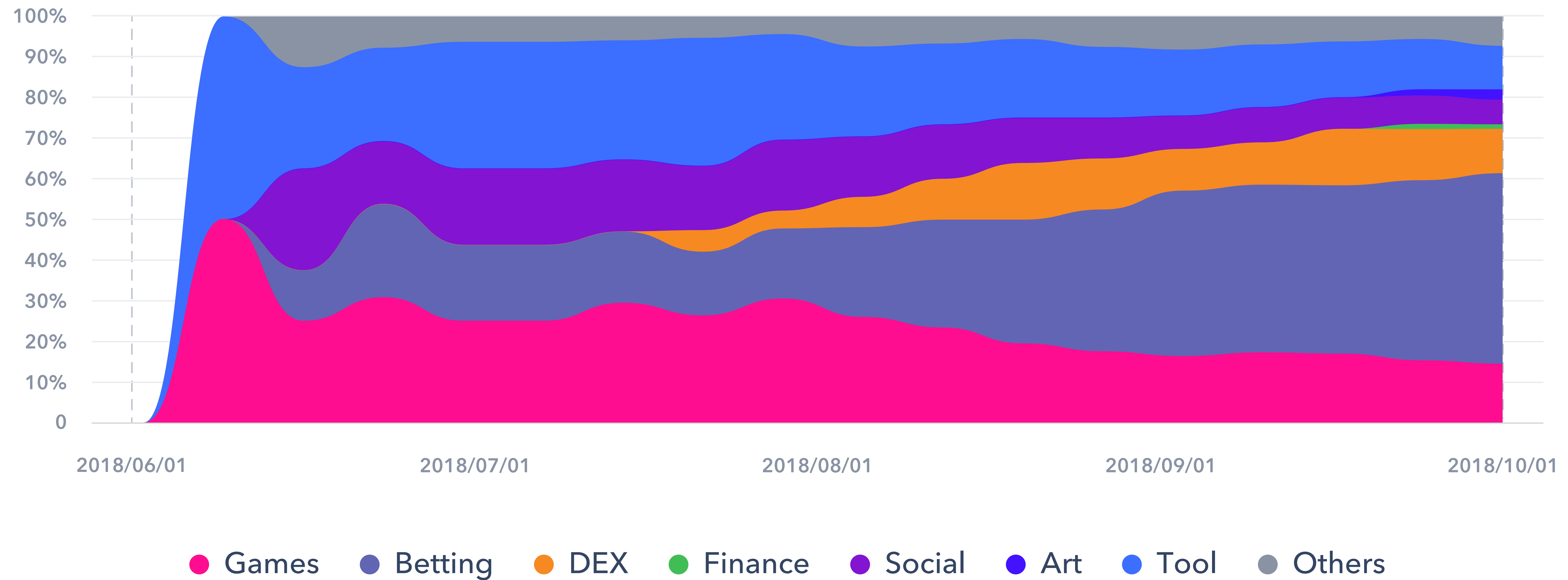


Quarterly Statistics - EOS Dapp



Market Dominance by Dapp Category

Total **82** EOS Dapps Listed on Dapp.com by Q3



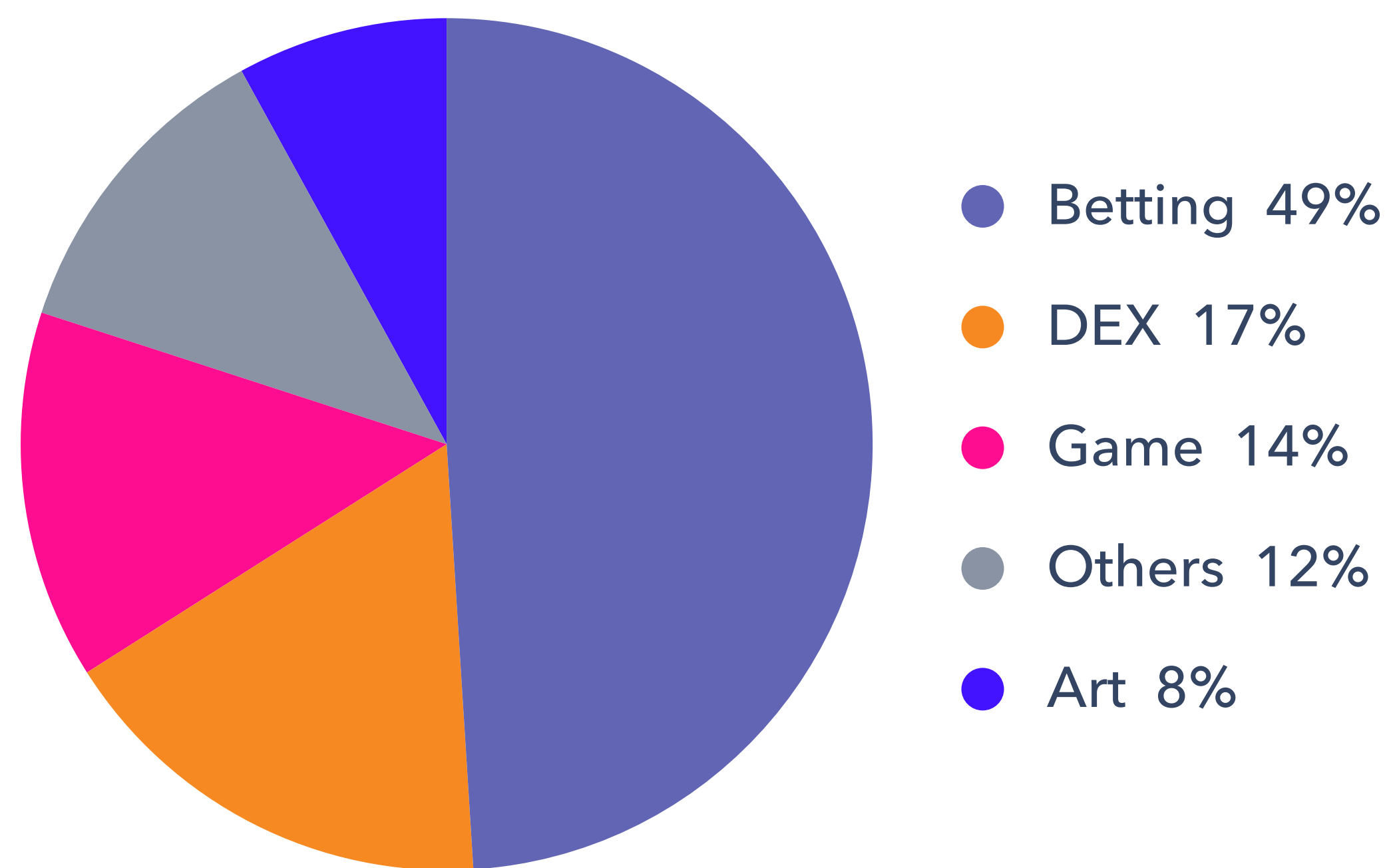
Q3 Summary - EOS Dapp

A total number of **70** Active Dapps in Q3



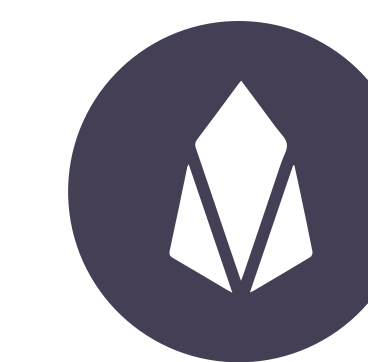
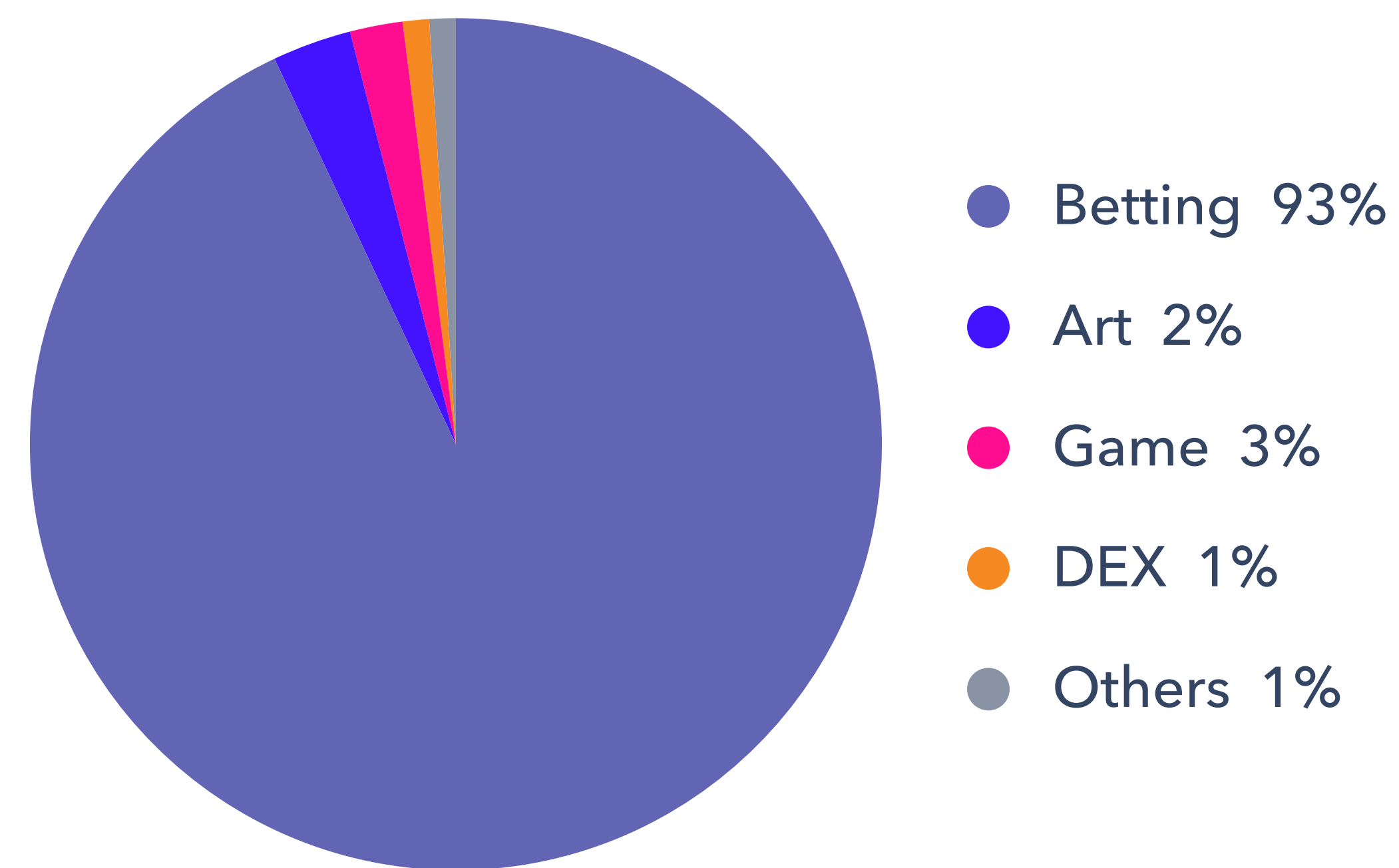
Active Users: 15,235

Q3 User Distribution



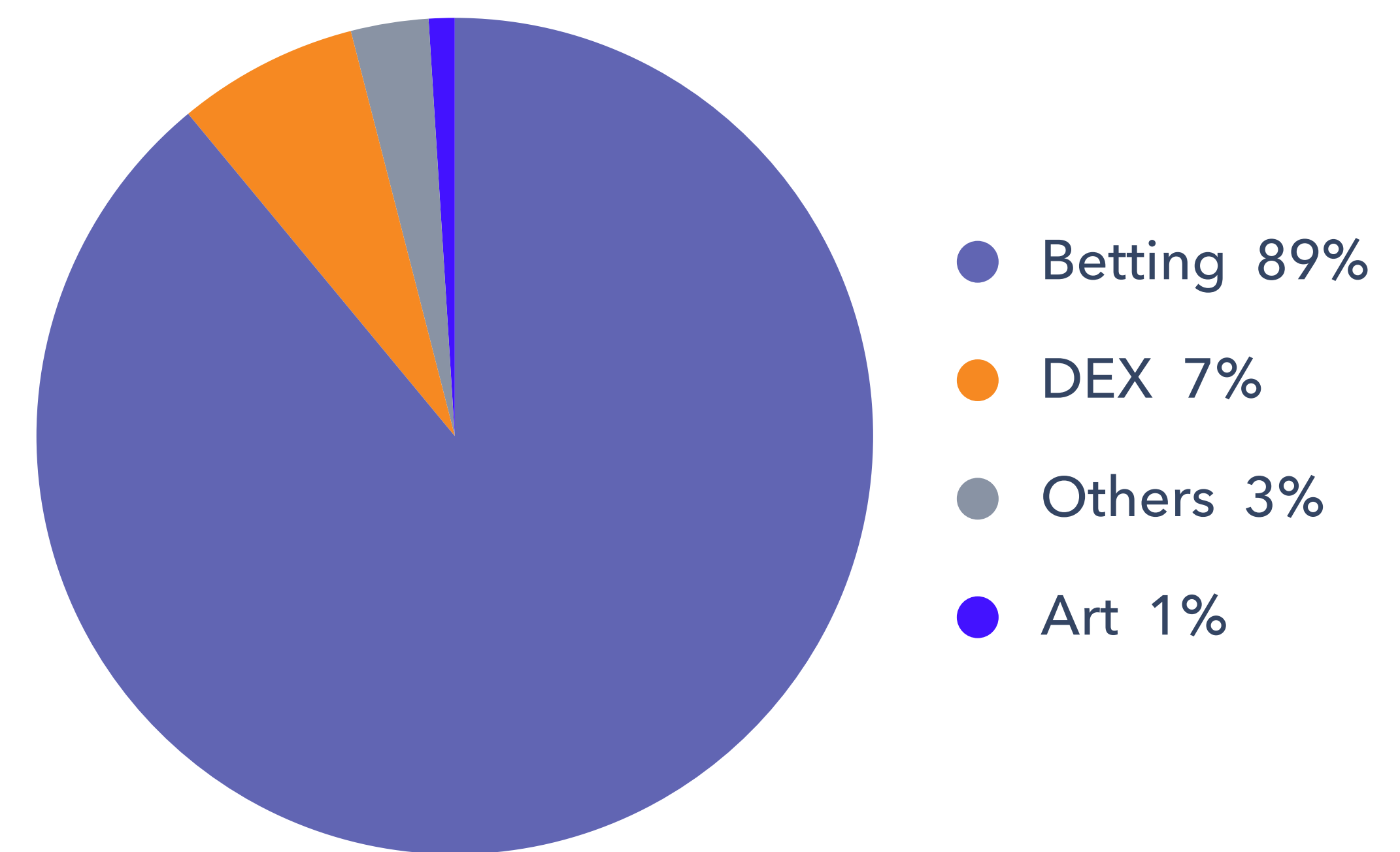
Transactions: 6,257,532

Q3 Transactions Distribution



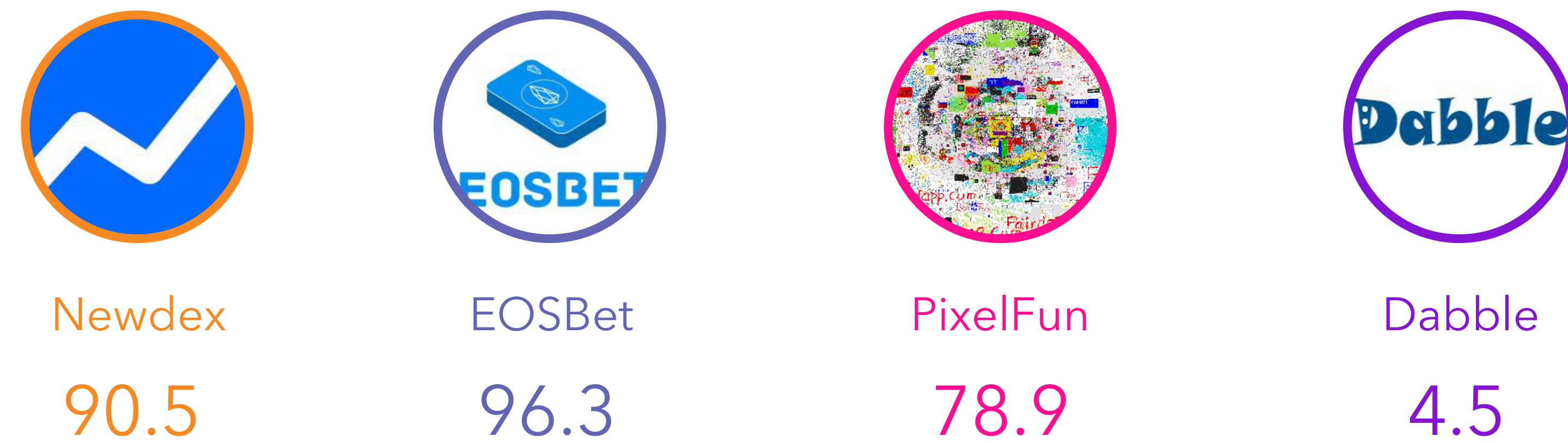
Volume: 61,298,148.65 EOS

Q3 EOS Volume Distribution

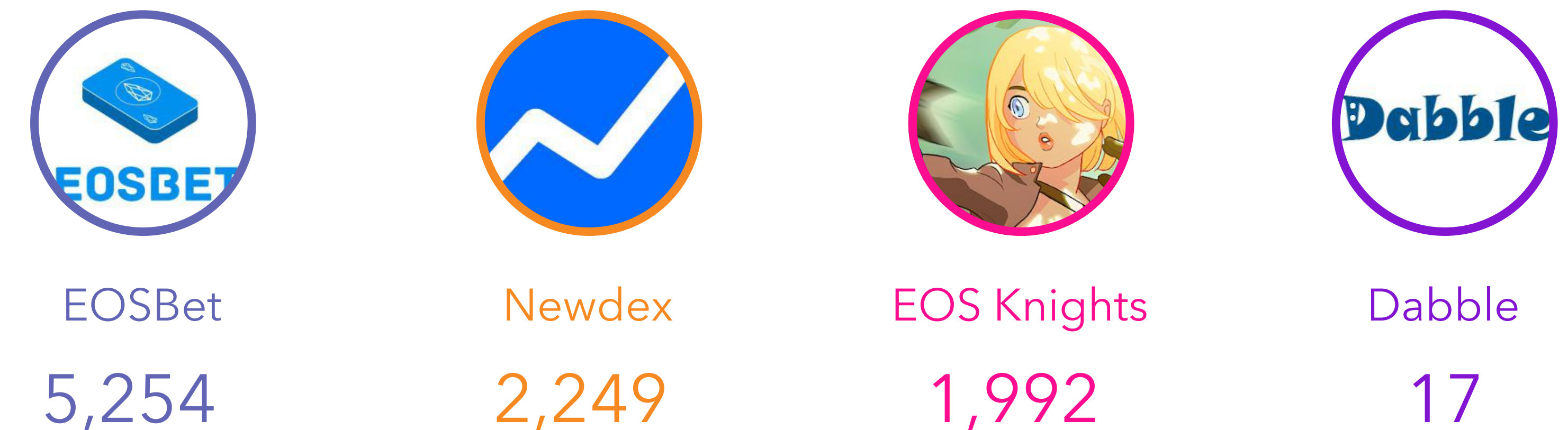


Q3 Top EOS Dapp by Category

Best Average Ranking Performance



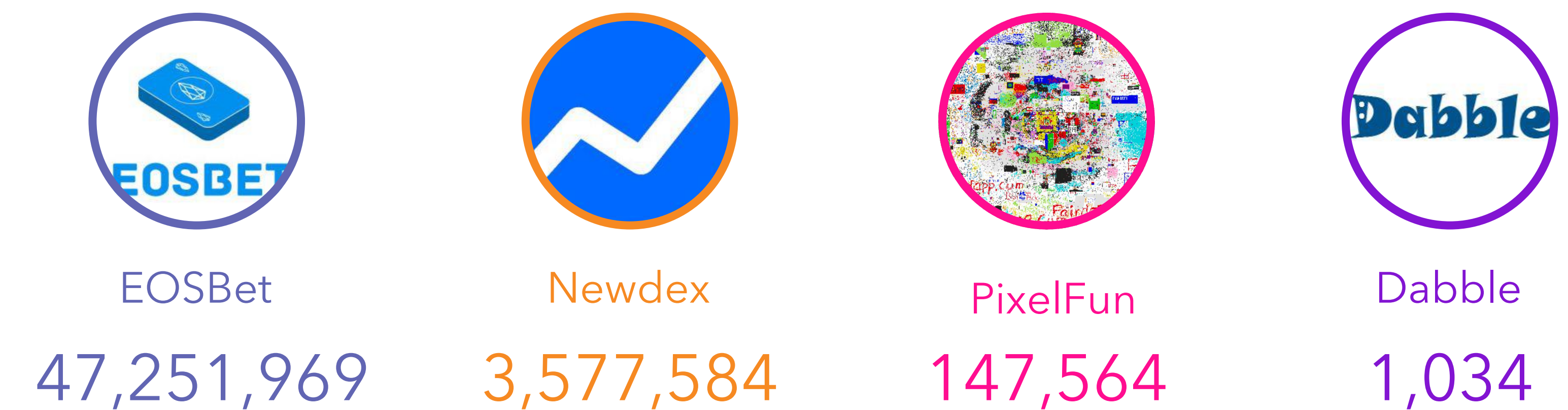
Most Users



Most Transaction



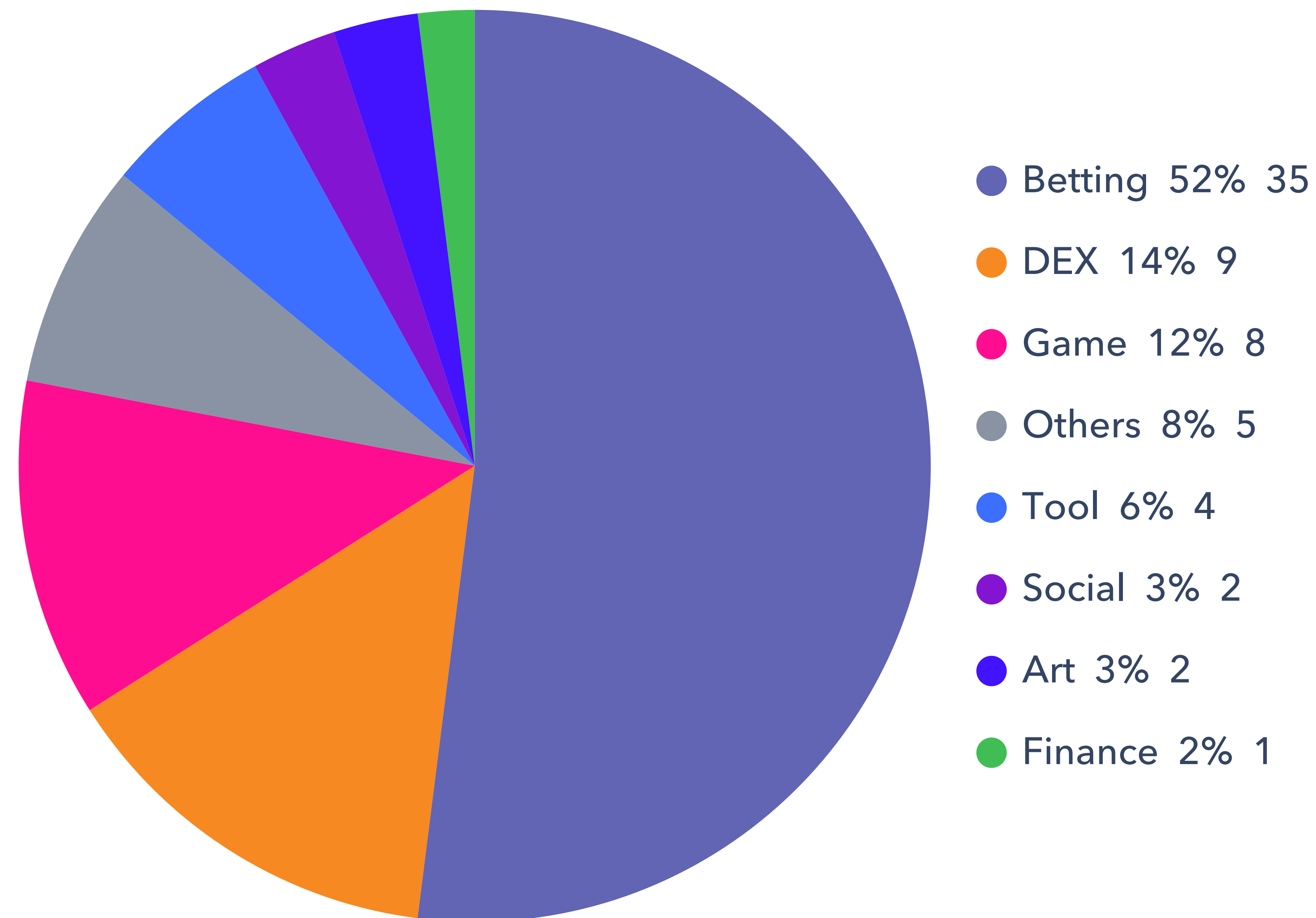
Most Volume



● Games
 ● DEX
 ● Betting
 ● Social

Q3 New Launch Summary - EOS Dapp

66 New Dapps Launched in Q3



Betting:	EOSBet	BetDice	BIG GAME	Lucky Plaza
Game:	PixelFun	PandaFun	Baskin REOS	PumpDumpWars
Tool:	CPU Emergency	wannabit EOStart	EOS AVATAR IMG	SignUp EOS
DEX:	Newdex	DEXEOS	DeltaDex	EOS Bancor

Q3 Conclusion - EOS Dapp

- Very good in-dapp user experience - transaction is fast and without gas fees. It does attract a lot of developers to work on quick-and-easy projects, which is mainly betting games. The huge transaction amount and volume were mainly contributed by old users and bots. The complicated wallet setup including RAMs and CPUs are stopping new EOS users. There were only 330,687^[1] EOS ERC-20 token holding accounts, and 4 months after the swap, there are only a total of 336,856^[2] EOS Mainnet accounts by Q3.
- EOS dapps aren't secure. Some dapps are not open sourced yet while the others got hacked frequently. Over 370,000 EOS, worth nearly 2 millions USD (EOS price at 5.32 USD^[3] on November 12th) were stolen due to smart contract vulnerabilities.
- EOS nodes are the key driver of the dapp community. They have strong motivations and resources to incubate and promote dapps. Nodes built most of the infrastructure and some mainstream dapps at this current stage.

[1] Data from Etherscan.io

[2] Data from EOSPark.io

[3] Data from Coinmarketcap.com

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